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No. 3:24-MC-1150-JR

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF OREGON

PORTLAND DIVISION

CLAIMS TRUST

In re

MOTION TO APPROVE SETTLEMENT
OF "FUTURE CLAIMS" AND TO
APPROVE PAYMENT FROM FUTURE

ROMAN CATHOLIC ARCHBISHOP OF PORTLAND IN OREGON, and successors, a corporation sole, dba, Archdiocese of Portland in Oregon

Interested Parties/Claimants: T.A.

Defendant Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon ("the Archdiocese"), moves the Court pursuant to Section 6.4.5 of the "Third Amended and Restated Joint Plan of Reorganization of Debtor, Tort Claimants Committee, Future Claimants Representative, and Parish and Parishioners Committee (dated April 9, 2007)" [Docket No. 5005 in *In re Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon*, D. Or. Bankr. Case No. 04-37154] ("the Plan"), for approval to pay in full

Page 1 - MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST

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SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law Pacwest Center 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900 T.A. does not oppose this motion.

For further support of this motion, the Archdiocese relies upon the Points and Authorities set forth below.

POINTS AND AUTHORITIES

The Plan includes a comprehensive discharge of all claims against the Archdiocese, its parishes, and schools except as "otherwise expressly provided" in the Plan. Plan, section 9.1 (attached as Exhibit A). One such exception is for a "Future Claim," essentially a claim for "Child Abuse" as defined by ORS 12.117(2), based on alleged misconduct that occurred prior to the bankruptcy. (See, Plan, Definitions at pp. 9-10, and 4 (attached as Exhibit B); Plan, sections 5.5.2 (attached as Exhibit C), 6.4.3, and 6.5.10 (all of section 6 attached as Exhibit D). The Plan established a "Future Claims Trust" as the sole source from which any such Future Claim may be paid. Plan, section 5.5.3 (attached as Exhibit E).)

The Plan grants this Court the exclusive jurisdiction to approve the settlement of any Future Claim, and such approval is a necessary precondition to the payment of any settled Future Claim out of the Future Claims Trust. Plan, sections 6.4.5 and 6.5.10.

The settlement with T.A. should be approved for payment in full from the Future Claims Trust. The settlement was reached after T.A. provided written notice of a Future Claim to the Archdiocese related to alleged child sexual abuse committed by former priest Thomas Laughlin against T.A. in the mid-to-late 1970s.

After T.A. contacted the Archdiocese regarding his claim, the claim was investigated, and settlement discussions ensued. The parties negotiated an agreement to settle T.A.'s claims,

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subject to the terms of the Plan and required Court approval. If approved by this Court, the settlement requires payment from the Future Claims Trust to T.A. in the amount of \$397,850.00.

Section 11.8 of the Plan (attached as **Exhibit F**) requires a motion and notice "setting forth the time in which objections must be filed with the court," which notice period shall, unless the Court orders otherwise, "provide the recipients at least 20 days (plus 3 days if served by mail) in which to file an objection to the application, motion, or other request." The Archdiocese is sending such notice contemporaneously with the filing of this motion and hereby requests that the Court take no action with respect to this motion until at least **November 29, 2024**, in order to comply with Section 11.8 of the Plan.

The Plan further provides that "[i]f no objection is timely filed, the court may authorize the proposed action without further notice or a hearing." The District Court has the power to allow less than full payment and order that the Future Claims Trust pay "only a percentage of such holders' Allowed Claims" if the Court determines that the remaining amount of the Future Claims Cap "will be insufficient" to pay all reasonably expected Future Claims. (Plan, Section 5.5.3.) The Plan provides that if an objection is timely filed, the Court will determine whether to conduct a hearing or whether to require the submission of further documentation prior to ruling on the application, motion, or other request. (Plan, Section 11.8.)

The Archdiocese is serving this motion with a notice to the persons required under Section 11.8 of the Plan. Section 11.8 requires such notice to be served upon: (1) Tort Claimants having filed a Claim or a lawsuit asserting a Claim whose Claims have not been paid in full; (2) all Future Claimants who have given written notice to the Archdiocese of an alleged Future Claim and who have not been paid in full; (3) the Future Claims Representative (Portland attorney David A. Foraker); and (4) the Future Claims Trustee. A copy of the notice which is

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SCHWABE, WILLIAMSON & WYATT, P.C. Attomeys at Law Pacwest Center 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.798.9900 being served upon all of those persons or their attorneys of record is appended hereto as

Exhibit G.

Dated this 4th day of November, 2024.

SCHWABE, WILLIAMSON & WYATT, P.C.

By: <u>s/Audrey Davis</u>

Sara C. Cotton, OSB #085986 Email: scotton@schwabe.com Audrey Davis, OSB #203619 Email: adavis@schwabe.com Of Attorneys for Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon

- (c) the Bankruptcy Court shall have entered such orders as may be necessary or appropriate to approve the settlements between the Debtor and those Claimants who have settled their Claims;
- (d) the Bankruptcy Court shall have entered the Confirmation Order in form and substance reasonably acceptable to the Proponents and Allied Irish Banks, p.l.c., which shall, among other things, approve the Plan Documents required to consummate the Closing; and,
- (e) no stay of the Confirmation Order shall be in effect at the time the other conditions set forth in this Section 8.1 are satisfied or waived.
- **8.2 Waiver of Conditions**. Any condition set forth in Section 8.1 of this Plan may be waived by the mutual consent of the Proponents.

9. <u>EFFECTS OF PLAN CONFIRMATION</u>.

Plan Documents, or in the Confirmation Order, on the Effective Date pursuant to Section 1141(d) of the Bankruptcy Code, the Debtor (including the Archdiocese, the Parishes, and the Schools) and the Reorganized Debtor will be discharged from all liability on any and all Claims and Debts, known or unknown, whether or not giving rise to a right to payment or an equitable remedy, that arose, directly or indirectly, from any action, inaction, event, conduct, circumstance, happening, occurrence, agreement, or obligation of the Debtor (including the Archdiocese, the Parishes, and the Schools), or the Debtor's Representatives before the Effective Date, or that otherwise arose before the Effective Date, including, without limitation, all interest, if any, on any such Claims and Debts, whether such interest accrued before or after the date of commencement of this Case, and including, without limitation, all Claims and Debts based upon or arising out of Child Abuse or Sexual Misconduct, and from any liability of the kind specified in

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- Sections 502(g), 502(h), and 502(i) of the Bankruptcy Code, whether or not a proof of 1 claim is filed or is deemed filed under Section 501 of the Bankruptcy Code, such Claim 3 is Allowed under this Plan, or the holder of such Claim has accepted this Plan. Notwithstanding the foregoing, (i) nothing herein will impair or release the obligations of any Non-Settling Insurance Company with respect to the Claims; and (ii) obligations 5 6 arising under any settlement agreement between the Debtor and any Settling Insurance Company approved by the Bankruptcy Court will not be discharged. 7
 - 9.2 Vesting. Except as otherwise expressly provided in this Plan or in the Confirmation Order, on the Effective Date, the Reorganized Debtor will be vested with all of the property of the Estate free and clear of all Claims, liens, encumbrances, charges and other interests of Creditors and Claimants. As of the Effective Date, the Reorganized Debtor may hold, use, dispose, and otherwise deal with such property and conduct its affairs, in each case, free of any restrictions imposed by the Bankruptcy Code or by the Bankruptcy Court, other than those restrictions expressly imposed by the Plan, the Confirmation Order, or the Plan Documents.
 - Exculpation And Limitation Of Liability. None of the Released 9.3 Parties will have or incur any liability to, or be subject to any right of action by, any holder of a Claim, any other party in interest, or any of their respective agents, employees, representatives, financial advisors, attorneys, or affiliates, or any of their successors or assigns, for any act or omission in connection with, relating to, or arising out of the Case, including the exercise of their respective business judgment and the performance of their respective fiduciary obligations, the pursuit of confirmation of the Plan, or the administration of the Plan, except liability for their willful misconduct or gross negligence, and in all respects, such

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"Estimation Order" means an order of the Bankruptcy Court or the District Court, as applicable, that determines the Estimated Amount of any Claim or Claims for any purpose, whether individually or as part of an aggregate.

"FCR" means the Future Claimants Representative.

"FCR Order" means the Court's order entered on December 20, 2004, appointing David A. Foraker as the Future Claimants Representative.

"FCR's Professionals" means the law firm Greene & Markley PC; special counsel and consulting expert, Alan W. Scheflin; and all other professionals, if any, which the FCR may retain to provide professional services, all in accordance with the FCR Order and as approved by the Bankruptcy Court.

"Final Order" means an order, judgment, ruling or decree of the Bankruptcy Court, the District Court, or any other court having jurisdiction as to which (a) any appeal that has been taken has been finally determined or dismissed and the time to take any further appeal, or to seek certiorari, further reargument or rehearing, has expired or been waived in writing, or (b) the time to take an appeal has expired and no appeal has been timely filed.

"Future Claim" means a Tort Claim that is not a Known Tort Claim, and which is based on conduct occurring on or before the Effective Date that constitutes Child Abuse or knowingly allowing, permitting, or encouraging Child Abuse, for which the holder of such Claim (or his or her parent or legal guardian) did not file a proof of claim by the Claims Bar Date (excluding the proof of claim filed by the FCR on behalf of all Future Claimants), and as of the Claims Bar Date (or, if such conduct occurred after the Claims Bar Date, as of the Effective Date) the holder of such Claim: (1) was under the age of 18; (2) was suffering from "repressed memory" and could not remember the Child Abuse; or (3) had not discovered the injury or the causal connection between the injury

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and the Child Abuse, nor in the exercise of reasonable care should have discovered the injury or the causal connection between the injury and the Child Abuse.

"Future Claimant" means a Person or Entity who asserts a Future Claim.

"Future Claimants Representative" means David A. Foraker, the legal representative for Future Claimants appointed pursuant to the FCR Order, or any successor appointed or approved by the District Court.

"Future Claims Administration Expenses" means (i) the reasonable fees of the Future Claims Trustee and all reasonable and necessary costs and expenses incurred by the Future Claims Trustee in carrying out the terms of the Future Claims Trust Agreement (exclusive of amounts necessary to fund Plan payments to holders of Allowed Future Claims); and (ii) the reasonable fees of the FCR and all reasonable and necessary costs and expenses (including the reasonable fees and expenses of attorneys and other professionals retained by the FCR) incurred by the FCR in exercising any of the FCR's rights or powers under the Plan or any of the Future Claims Plan Documents, in connection with the FCR's oversight of the Reorganized Debtor's performance under the Plan and the Future Claims Plan Documents as they relate to the Future Claims, or with respect to the FCR's oversight of the Future Claims Trustee's performance under the Future Claims Plan Documents.

"Future Claims Bar Date" means April 30, 2030.

"Future Claims Cap" at any particular time means the maximum amount of Cash that may be distributed from the Future Claims Trust to holders of Allowed Future Claims. The Future Claims Cap on the Effective Date shall be twenty million dollars (\$20,000,000) (the initial "Future Claims Base Amount"). The Future Claims Cap existing from time to time shall increase daily by .008219178% (i.e., 3% per year) of the then existing Future Claims Base Amount ("Future Claims Increases") from the Effective

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1	"Child" means an unmarried Person under 18 years of age.	
2	"Child Abuse" means child abuse as defined in ORS 12.117(2).	
3	"Claim" means any claim, as that term is defined in Section 101(5) of the	
4	Bankruptcy Code, arising before the Effective Date.	
5	"Claimant" means a Creditor that asserts a Claim.	
6	"Claims Agent" means the BMC Group, Inc.	
7	"Claims Bar Date" means April 29, 2005.	
8	"Claims Bar Date Notice" means the Notice of Last Day to File Claims	
9	Including Claims for Clergy Sex Abuse and Sexual Misconduct mailed to all known	
10	Creditors, together with the Publication Notice published in various newspapers ar	
11	other publications in January, 2005, and thereafter, providing notice of the Claims Bar	
12	Date.	
13	"Claims Bar Date Order" means the order of the Bankruptcy Court, entered	
14	January 3, 2005, setting the Claims Bar Date and approving the method of notification	
15	of the Claims Bar Date.	
16	"Claims Objection Bar Date" means, unless extended by the Court, the first	
17	Business Day that follows the 60 th day after the Effective Date, or such other date as	
18	fixed by the Bankruptcy Court, by which any objection to a Claim (excluding Tor	
19	Claims) must be filed with the Bankruptcy Court or such objection will be forever barred.	
20	"Closing" means the Reorganized Debtor's execution and delivery of the Plan	
21	Documents and delivery of the payments to the Known Tort Claims Trust and Future	
22	Claims Trust, as more particularly described in this Plan.	
23	"Co-Defendant" means a Person or Entity that is named as a defendant in a	
24	lawsuit in which the Debtor is also named as a defendant, or who is potentially	
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amount that is necessary to reduce the Future Claims Cap to zero dollars, or (b) the amount that is necessary to pay in full, together with interest thereon as provided herein, the Allowed amounts of all Future Claims as to which, in each case, prior to or on the Future Claims Bar Date, a complaint is filed or a written notice is given to the Reorganized Debtor as provided in Section 5.5.2 below. In addition to its obligation to make payments to the Future Claims Trust (as described in the preceding sentence), the Reorganized Debtor shall from time to time (i) pay, or cause to be paid, to the Future Claims Trustee or the FCR, as appropriate, in Cash the amount that is necessary to pay in full all Future Claims Administration Expenses, whenever incurred, and (ii) otherwise fulfill its obligations under the Plan with regard to Future Claims and under the Future Claims Plan Documents. Except as provided in the Plan, in the Confirmation Order, or in the Future Claims Plan Documents, neither the Debtor nor the Reorganized Debtor shall have any liability or obligation to the Future Claimants, the FCR, the Future Claims Trust, or the Future Claims Trustee.

5.5.2 Resolution of Future Claims. Except as otherwise provided in the Plan, all legal and equitable rights of Future Claimants with regard to Future Claims (including their right, if any, to trial by jury), and the Debtor's and the Reorganized Debtor's defenses thereto, shall remain unaltered. A Future Claim shall be Disallowed and the holder thereof shall not receive or retain under the Plan any payment or other consideration on account of such holder's Future Claim, unless, on or before the Future Claims Bar Date, the holder thereof either commences a civil action in the District Court asserting the Future Claim or delivers to the Reorganized Debtor a notice in writing which reasonably indicates the holder's intention to seek a monetary recovery on account of the Future Claim. Unless otherwise agreed by the Reorganized Debtor and by those Non-Settling Insurance Companies providing a defense of such Claim, each

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Future Claim will be resolved pursuant to the Litigation Procedures to the extent applicable.

5.5.3 Satisfaction of Future Claims Solely from Future Claims Trust.

On the Effective Date, each Future Claim shall be irrevocably assumed by, and once Allowed, satisfied solely by payment from, the Future Claims Trust. Each Future Claimant shall be entitled to be paid in Cash, solely from the Future Claims Trust, the full amount of such holder's Allowed Future Claim that is not for Punitive Damages, together with interest thereon at the Plan Interest Rate from the Allowance Date until paid, promptly (but in no event later than 90 days) after such Future Claim becomes Allowed; provided, however, that the District Court, on motion of the FCR or any holder of a Future Claim and after notice to the Reorganized Debtor, the FCR, the Future Claims Trustee, and all known Future Claimants, may at any time order that holders of Allowed Future Claims not for Punitive Damages receive from the Future Claims Trust a distribution that is only a percentage of such holders' Allowed Claims and that the Future Claims Trustee establish a reserve for the benefit of holders of unknown Future Claims and of known but Disputed Future Claims, if the District Court determines that it is reasonably likely that the then-existing Future Claims Cap will be insufficient to enable the Future Claims Trust to pay in full all Allowed Future Claims not for Punitive Damages that are reasonably expected to be asserted before the Future Claims Bar Date expires. All Future Claims for Punitive Damages shall be subordinated, in right of payment, to the prior payment in full, together with interest thereon as provided herein, of all Allowed Future Claims that are not for Punitive Damages. As soon as is practicable after (a) the Future Claims Bar Date has expired and (b) each Future Claim has been Allowed or Disallowed, and provided that all Allowed Future Claims not for Punitive Damages, together with interest thereon as provided herein, have been paid in

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1	5.5.5 Deliverables to Future Claims Trustee at Closing. At Closing.	
2	the Reorganized Debtor shall deliver, or cause to be delivered, to the Future Clair	
3	Trustee all of the following:	
4	(a) the Future Claims Trust Agreement;	
5	(b) the Future Claims Note in the principal amount of eighteen million	
6	dollars (\$18,000,000);	
7	(c) the Future Claims Deposit of two million dollars (\$2,000,000) Cash;	
8	(d) a letter or letters of credit in the initial amount of fifteen million dollars	
9	(\$15,000,000); and,	
10	(e) such other Future Claims Plan Documents as may be reasonably	
11	necessary or reasonably requested by the FCR.	
12	Each of the foregoing documents shall be dated as of the date of Closing,	
13	be duly executed on behalf of the Reorganized Debtor, and be reasonably satisfactory	
14	in form and content to the FCR.	
15	5.6 Class 10: Donor and Beneficiary Claims. All Donor and Beneficiary	
16	Claims, if any, will be satisfied solely by the Reorganized Debtor's agreement under	
17	Section 7.2 of this Plan.	
18	6. PROVISIONS GOVERNING RESOLUTION AND PAYMENT OF UNRESOLVED	
19	TORT CLAIMS	
20	6.1 Replenishment of Cash Deposit for Unresolved Future Claims.	
21	As Allowed Claims are paid and the amount of the Future Claims Deposit is	
22	reduced below one million dollars (\$1,000,000), the Reorganized Debtor will, from tim	
23	to time, replenish the Future Claims Deposit to the lesser of (a) two million dollar	
24	(\$2,000,000), or (b) the outstanding balance of the Future Claims Note.	
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26	Page 33 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF DEBTOR, TORT CLAIMANTS COMMITTEE, FUTURE CLAIMANTS REPRESENTATIVE, AND PARISH AND PARISHIONERS COMMITTEE (Dated April 9, 2007)	

SUSSMAN SHANK LLP, ATTORNEYS AT LAW 1000 SW BROADWAY, SUITE 1400, PORTLAND, OREGON 97205-3089 TELEPHONE (503) 227-1111 | FACSIMILE (503) 248-0130 Case 04-37154-tmb11 Doc 5005 Filed 04/09/07

6.2 Post-Petition Interest.

Except as otherwise set forth in Exhibit "4", interest shall accrue and be payable on Tort Claims at the Plan Interest Rate from and after the Allowance Date.

6.3 <u>Mediators Settlement Offers</u>. Each Known Tort Claimant holding an Unresolved Known Tort Claim will receive a Mediators' settlement offer in an amount to be determined by the Mediators in the Mediators' sole discretion. If accepted by the Claimant, then such Claim will be Allowed in the amount of such settlement offer and paid pursuant to Section 6.5.7.

6.4 Resolution of Unresolved Tort Claims.

6.4.1 Litigation Procedures. Each Claimant holding an Unresolved Tort Claim that was not Allowed as of the Effective Date will have his or her Claim resolved under the Litigation Procedures set forth in this Plan and under the case management orders entered or to be entered by the Bankruptcy Court, the District Court, or the State Court, as applicable.

6.4.2 Litigation of Claims. Each Claimant holding an Unresolved Tort Claim that was not Allowed as of the Effective Date will proceed with litigation of such Claimant's Claim by trial in the District Court or State Court, as applicable. The Reorganized Debtor will be responsible for defending such Claims and will possess all of the Debtor's rights in defense of such Claims. Nothing in this Plan or in the Plan Documents shall affect the right of any such Claimant or of the Reorganized Debtor to take an appeal from any order, judgment, ruling or decree entered in any legal action or other proceeding in which an Unresolved Tort Claim is being resolved or liquidated. The Reorganized Debtor will honor all rights and obligations arising under the Insurance Policies or applicable non-bankruptcy law of those Non-Settling Insurance Companies providing a defense of such Claims.

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1	6.4.3 Future Claimants, and Known Tort Claimants Asserting a Right	
2	to Punitive Damages, Must Have Their Claims Resolved in the District Court. All	
3	Future Claimants, and all Known Tort Claimants asserting a right to Punitive Damages,	
4	must have their Claims resolved in the District Court. Only Known Tort Claimants who,	
5	prior to the Effective Date, have elected to waive their Claims for Punitive Damages and	
6	to proceed in State Court to have their Claims liquidated will be entitled to have the	
7	Claims resolved in State Court.	
8	6.4.4 Jurisdiction. All litigation concerning Unresolved Tort Claims an	
9	the Reorganized Debtor's obligations in regard thereto will be administered by and w	
10	be under the jurisdiction of the District Court (or a State Court for those Claims that of	
11	the Effective Date are proceeding in State Court) in accordance with this Plan and other	
12	orders issued by the Bankruptcy Court, District Court, or State Court, as applicable.	
13	6.4.5 Settlement of Claims. The Reorganized Debtor and a Claimant	
14	will be entitled to settle any Unresolved Tort Claim, subject to approval of the District	
15	Court in accordance with the procedures set forth in Section 11.8 of the Plan. Upon the	
16	District Court's approval of the settlement, the Claimant will have an Allowed Claim for	
17	the settlement amount as approved by the District Court.	
18	6.4.6 Withdrawal of Claims. A Claimant may withdraw a Claim at any	
19	time on written notice to the Reorganized Debtor. If withdrawn, the Claim will be	
20	withdrawn with prejudice and may not be reasserted.	
21	6.5 Known Tort Claims Trust and Future Claims Trust. To effectuate the	
22	terms of this Plan, a Known Tort Claims Trust and a Future Claims Trust will be	
23	established consistent with the provisions of this Section 6.5.	
24	6.5.1 Purposes. The sole purposes of the Known Tort Claims Trust and	
25	of the Future Claims Trust are (i) to enter into, accept, and enforce the terms of the Plan	
26	Page 35 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF	
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Documents; (ii) to receive, hold, and invest funds in accordance with and subject to the provisions of this Plan and the Known Tort Claims Trust Agreement or the Future Claims Trust Agreement, as the case may be; and (iii) to issue payments and disburse funds subject to the terms of this Plan and the Known Tort Claims Trust Agreement or the Future Claims Trust Agreement, as the case may be. It is the Proponents' intention that each trust qualify as a Qualified Settlement Fund pursuant to Section 468B of the Internal Revenue Code and the Treasury Regulations promulgated thereunder. Neither the Known Tort Claims Trust nor the Future Claims Trust will have power or authority to bring, or will be deemed to succeed to the Debtor's rights with respect to, any of the Debtor Actions.

6.5.2 Beneficiaries. The sole beneficiaries of the Known Tort Claims

Trust are the holders of the Unresolved Known Tort Claims whose Claims have not been Allowed as of the Effective Date. The sole beneficiaries of the Future Claims

Trust are the holders of Future Claims, if any; provided, however, that the FCR shall be an intended beneficiary of, and shall have the right to enforce for the benefit of Future Claimants, the Future Claims Trust Agreement and the other Future Claims Plan Documents.

6.5.3 Trustees. Both the Known Tort Claims Trustee and the Future Claims Trustee will be Union Bank of California. Any successor trustee for either trust will be a bank organized and doing business under the laws of the United States of America, any state thereof, or the District of Columbia, authorized under such laws to exercise corporate trust powers, having a combined capital and surplus of at least one billion dollars (\$1,000,000,000), subject to supervision and examination by federal and state authority. The Known Tort Claims Trustee and Future Claims Trustee will act only pursuant to the provisions of this Plan and the Known Tort Claims Trust Agreement or

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the Future Claims Trust Agreement, as the case may be. Neither the Known Tort Claims Trustee nor the Future Claims Trustee may assign any of its rights or obligations. The Known Tort Claims Trustee will serve as the paying agent responsible for distribution of payments to holders of Unresolved Known Tort Claims whose Claims have not been Allowed as of the Effective Date once such Claims are Allowed. The Future Claims Trustee will serve as the paying agent responsible for distribution of payments to holders of Future Claims once such Claims are Allowed. Both the Known Tort Claims Trustee and Future Claims Trustee will be entitled to receive a reasonable fee and reimbursement of reasonable costs and expenses for its services, which fees and expenses will be paid by the Reorganized Debtor, in each case, without reducing the Reorganized Debtor's obligations under the Future Claims Note. It is intended that the costs and expenses of each trustee will be minimal and consistent with the fees and expenses incurred for comparable functions.

6.5.4 Resignation. The Known Tort Claims Trustee may resign at any time upon sixty (60) days prior written notice to the Reorganized Debtor, those Known Tort Claimants holding Unresolved Claims, and the District Court, provided, however, that the resignation will not become effective until a successor Known Tort Claims Trustee is appointed. The Future Claims Trustee may resign at any time upon sixty (60) days prior written notice to the Reorganized Debtor, the Future Claimants Representative, and the District Court, provided, however, that the resignation will not become effective until a successor Future Claims Trustee is appointed.

6.5.5 Removal. The Known Tort Claims Trustee may be removed at any time, with or without cause, by the Reorganized Debtor, subject to approval of the District Court after notice to all beneficiaries of the Known Tort Claims Trust. The Future Claims Trustee may be removed at any time, with or without cause, by

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agreement of the Reorganized Debtor and Future Claimants Representative, after notice to all known beneficiaries of the Future Claims Trust.

6.5.6 Successor Trustee. In the event of the resignation or removal of the Known Tort Claims Trustee, or in the event the separate corporate existence of the Known Tort Claims Trustee terminates (except in the event of a merger where the Known Tort Claims Trustee continues to qualify as a Known Tort Claims Trustee under the terms of this Plan and the Known Tort Claims Trust Agreement), a successor Known Tort Claims Trustee (having the qualifications for the Known Tort Claims Trustee set forth in Section 6.5.3 above) will be selected by the Reorganized Debtor, subject to approval of the District Court, after notice to all beneficiaries of the Known Tort Claims Trust.

In the event of the resignation or removal of the Future Claims Trustee, or in the event the separate corporate existence of the Future Claims Trustee terminates (except in the event of a merger where the Future Claims Trustee continues to qualify as a Future Claims Trustee under the terms of this Plan and the Future Claims Trust Agreement), a successor Future Claims Trustee (having the qualifications for the Future Claims Trustee set forth in Section 6.5.3 of this Plan) will be selected by agreement of the Reorganized Debtor and Future Claimants Representative, subject to approval of the District Court.

6.5.7 Deposit and Payment of Funds. All funds paid to the Known Tort Claims Trustee pursuant to this Plan (other than payments for Known Tort Claims Administration Expenses) shall be deposited in the Known Tort Claims Trust. The Known Tort Claims Trustee shall invest all funds that are deposited in the Known Tort Claims Trust as directed by the Reorganized Debtor, subject to the limitations set forth in Section 6.5.8 herein. All payments that are to be made to Known Tort Claimants

Page 38 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF REORGANIZATION OF DEBTOR, TORT CLAIMANTS COMMITTEE, FUTURE CLAIMANTS REPRESENTATIVE, AND PARISH AND PARISHIONERS COMMITTEE (Dated April 9, 2007)

1 holding Unresolved Known Tort Claims whose Claims have not been Allowed as of the

Effective Date, will be paid from funds in the Known Tort Claims Trust once such Claims

are Allowed.

All funds paid to the Future Claims Trustee pursuant to this Plan (other than payments for Future Claims Administration Expenses) shall be deposited in the Future Claims Trust. The Future Claims Trustee shall invest all funds that are deposited in the Future Claims Trust as directed by the Reorganized Debtor, subject to the limitations set forth in Section 6.5.8 of this Plan. All payments that are to be made to Future Claimants, once their Claims are Allowed, will be paid from funds in the Future Claims Trust.

6.5.8 Financial Management of Trust Assets.

6.5.8.1 Establishment of Accounts. All funds received by the Known Tort Claims Trustee will be deposited in a trust account. The Known Tort Claims Trustee will establish sub-accounts as are necessary to hold, manage, invest, and distribute funds in accordance with this Plan and the Known Tort Claims Trust Agreement. All funds received by the Future Claims Trustee will be deposited in a trust account. The Future Claims Trustee will establish sub-accounts as are necessary to hold, manage, invest, and distribute funds in accordance with this Plan and the Future Claims Trust Agreement.

6.5.8.2 Investment. The Known Tort Claims Trustee and the Future Claims Trustee shall invest all funds of the Known Tort Claims Trust and the Future Claims Trust, as the case may be, as directed by the Reorganized Debtor except to the extent such directions are, in the reasonable judgment of the Trustee, inconsistent with the Trustee's duty to administer and invest such funds in the manner in which individuals of ordinary prudence, discretion and judgment would act

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1	in the management of their own affairs, giving due regard to the purposes of the
2	Trust; provided, however, that a trustee shall not acquire or permit any of the funds
3	of the Trust to be invested in:

- (i) any long-term debt securities, participation certificates, or similar instruments unless such securities, certificates or instruments are rated "A" or higher by Moody's Investors Service, Inc. ("Moody's") or "A" or higher by Standard & Poor's Rating Services ("S&P's"), or have been issued or fully guaranteed as to principal and interest by the United States of America or any agency or instrumentality thereof;
- (ii) any commercial paper unless rated "Prime-2" or higher by Moody's or "A-2" or higher by S&P's;
 - (iii) any equity security or any equity interest in any entity; or,
- (iv) any money market investment, certificate of deposit, time deposit or banker's acceptance issued by a bank unless, in each case, it is issued by a bank whose senior long-term debt is rated "A" or higher by Moody's or "A" or higher by S&P's, and its term to maturity from the date of acquisition does not exceed three years and one day; provided, further, that in the absence of directions from the Reorganized Debtor, a Trustee may invest, with complete protection, funds of the Trust in BlackRock Provident Cash Management Shares T-Fund or in one or more similar money market mutual funds.
- 6.5.9 Tax Matters. The Known Tort Claims Trust and Future Claims Trust are expected to be tax exempt. The Known Tort Claims Trustee and Future Claims Trustee shall each timely file such income tax and other returns and statements as are required to comply with applicable provisions of the Internal Revenue Code and the Treasury Regulations promulgated thereunder, and of any state law and the

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regulations promulgated thereunder. The Known Tort Claims Trustee will be responsible for paying taxes on the Known Tort Claims Trust's earnings, if any, whether taxable to the Known Tort Claims Trust or to the Reorganized Debtor. The Future Claims Trustee will be responsible for paying taxes on the Future Claims Trust's earnings, if any, whether taxable to the Future Claims Trust or to the Reorganized Debtor. The Known Tort Claims Trustee and Future Claims Trustee shall each make any election and provide any information as may be necessary for the Known Tort Claims Trust and Future Claims Trust to qualify as a Qualified Settlement Funds. The Known Tort Claims Trustee and Future Claims Trustee shall not take any action, or omit to take any action, that could adversely affect the Known Tort Claims Trust's or Future Claims Trust's qualification as a Qualified Settlement Fund. If permitted by the Treasury Regulations or state law governing Qualified Settlement Funds, elections will be filed by or on behalf of the Known Tort Claims Trust and the Future Claims Trust as necessary for each to be treated as a grantor trust for federal or state income tax purposes.

6.5.10 Exclusive Jurisdiction and Venue in District Court. All disputes and all other matters relating to the operation, supervision, validity, enforcement, and interpretation of the Known Tort Claims Trust and Future Claims Trust will be under the exclusive jurisdiction of the District Court. The District Court will have the exclusive authority to decide all disputes or questions regarding the duties or authority of the Known Tort Claims Trustee or Future Claims Trustee, the investment of funds in the Known Tort Claims Trust or Future Claims Trust, and the payment of Tort Claims.

6.5.11 Irrevocability. The Known Tort Claims Trust and Future Claims Trust will each be irrevocable.

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6.5.12 Recordation. This Plan, the Known Tort Claims Trust Agreement, and the Future Claims Trust Agreement may each be recorded in such places as the Reorganized Debtor or the Future Claimants Representative deems necessary or advisable.

6.5.13.1 Known Tort Claims Trust Termination/Dissolution.

6.5.13 Termination/Dissolution.

The Known Tort Claims Trust will terminate and be dissolved as soon as practicable following the earlier to occur of the date on which (a) the Reorganized Debtor has paid the Known Tort Claims Deposit to the Known Tort Claims Trust and all funds and other assets held in the Known Tort Claims Trust have been distributed as required by the Plan, or (b) all Unresolved Known Tort Claims have been Allowed or Disallowed and the Allowed amounts of such Claims, together with interest thereon as provided herein, have been paid in full. Prior to such termination and dissolution, the Known Tort Claims Trustee shall seek and obtain an order from the District Court confirming that it is appropriate to terminate and dissolve the Known Tort Claims Trust.

Future Claims Trust will terminate and be dissolved as soon as practicable following the earlier to occur of the date on which (a) the Future Claims Note has been paid in full and all funds and other assets held in the Future Claims Trust have been distributed as required by the Plan, or (b) the Future Claims Bar Date has passed and each Future Claim asserted by the Future Claims Bar Date pursuant to Section 5.5.2 of this Plan has been Allowed or Disallowed and the Allowed amounts of all such Claims, together with interest thereon as provided herein, have been paid in full. Prior to such termination and dissolution, the Future Claims Trustee shall seek and obtain an order from the

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District Court confirming that it is appropriate to terminate and dissolve the Future

Claims Trust.

6.5.13.3 Winding Up/Distribution of Excess Funds. Upon entry of the District Court's order authorizing termination and dissolution of either the Known Tort Claims Trust or Future Claims Trust, the trustee of the applicable trust will promptly proceed to wind up the affairs of the trust. Upon termination of each trust, and provided that all fees and expenses of the trustee (and, in the case of the Future Claims Trust, all fees and expenses of the FCR) have been paid or provided for in full, the appropriate trustee will deliver all funds and other investments remaining in the trust, including any investment earnings thereon, to the Reorganized Debtor. Furthermore, if the Future Claims Note and any collateral securing such note remains in possession of the trustee, the trustee will deliver the original of the note and any letter of credit to the Reorganized Debtor and will release any other collateral securing such note.

6.5.14 No Execution. All funds held in the Known Tort Claims
Trust and Future Claims Trust will remain property of the respective trust until such
times as the funds have actually been paid to and received by a Person or Entity
entitled to receive payment pursuant to the terms of this Plan and the Known Tort
Claims Trust Agreement or Future Claims Trust Agreement, as the case may be.
Payment of Unresolved Known Tort Claims and Future Claims will be governed solely
by this Plan and the Tort Claims Trust Agreement or Future Claims Trust Agreement, as
the case may be.

6.6 <u>Insurance Claims Against Non-Settling Insurance Companies</u>. The Reorganized Debtor will succeed to the Debtor's rights against the Non-Settling Insurance Companies, including the right to receive all Insurance Recoveries thereon. Nothing in this Plan shall be construed to impair, diminish, or impact in any way the

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Debtor's or Reorganized Debtor's claims against the Non-Settling Insurance Notwithstanding any other provision of this Plan, any of the Plan Companies. Documents, or the Confirmation Order (including any other provision that purports to be preemptory or supervening), all claims and defenses of the Debtor, the Reorganized Debtor, any additional insured, and the Non-Settling Insurance Companies relating to the Insurance Claims against the Non-Settling Insurance Companies, and all rights (whether contractual or statutory) of the Debtor, the Reorganized Debtor, any additional insured, and the Non-Settling Insurance Companies relating to the Insurance Policies issued by the Non-Settling Insurance Companies, will remain unaffected by this Plan, any of the Plan Documents, and the Confirmation Order. No provision of this Plan, any of the Plan Documents, or the Confirmation Order will in any way operate to impair, or have the effect of impairing, the Debtor's, the Reorganized Debtor's, additional insured's, or the Non-Settling Insurance Companies' legal, equitable, or contractual rights relating to the Insurance Policies issued by the Non-Settling Insurance Companies and Insurance Claims against the Non-Settling Insurance Companies in any respect. The rights of the Debtor, the Reorganized Debtor, any additional insured, and the Non-Settling Insurance Companies will be determined under the Insurance Policies of the Non-Settling Insurance Companies, any action regarding Insurance Coverage, any settlement agreement with respect to Insurance Claims, and non-bankruptcy law, as applicable. For the purposes of determining Insurance Coverage provided by the Non-Settling Insurance Companies, no provision of the Plan, any of the Plan Documents, or the Confirmation Order will constitute a judgment, settlement, or other resolution of any individual Tort Claim, nor have any effect of res judicata, issue preclusion, or of collateral estoppel, on any individual Tort Claim. Notwithstanding anything in this Plan, the Plan Documents, the Confirmation Order, or an Insurance

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1	Policy to the contrary, where a Non-Settling Insurance Company pays in full a
2	settlement or final judgment on account of an individual Tort Claim to the Debtor or
3	Reorganized Debtor (including all related costs, defense costs, attorney fees and other
4	obligations the Insurance Company is required to pay under the applicable Insurance
5	Policy or Policies and applicable law), such payment will satisfy all of the Non-Settling
6	Insurance Company's obligations to the Debtor, the Reorganized Debtor, and the Tort
7	Claimant under the applicable Insurance Policy or Policies on account of such Tori
8	Claim, regardless of the actual payment received by the Tort Claimant from the Debtor
9	or the Reorganized Debtor.

Charities. The Reorganized Debtor will assume the Debtor's contribution and/or indemnity obligations to St. Mary's Home, Inc. and Catholic Charities, Inc., as set forth in the respective settlement agreements between the Debtor and such entities as such settlements are approved by the Court.

7. MEANS FOR IMPLEMENTATION OF THE PLAN

7.1 Settlement of Estate Property Litigation.

The Estate Property Litigation shall be settled in a manner consistent with the Plan.

7.2 Structure of Reorganized Debtor.

The administration of the Reorganized Debtor will continue as before confirmation with the Archbishop being the sole director of the Reorganized Debtor. However, the Reorganized Debtor will, not later than one-year following the Effective Date, restructure under civil law the Archdiocese, the Parishes, and the Schools into one or more charitable trusts, endowments, non-profit religious corporations, or other charitable entities that are, under Oregon law, legally separate and distinct from the

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Future Claim will be resolved pursuant to the Litigation Procedures to the extent applicable.

5.5.3 Satisfaction of Future Claims Solely from Future Claims Trust.

On the Effective Date, each Future Claim shall be irrevocably assumed by, and once Allowed, satisfied solely by payment from, the Future Claims Trust. Each Future Claimant shall be entitled to be paid in Cash, solely from the Future Claims Trust, the full amount of such holder's Allowed Future Claim that is not for Punitive Damages, together with interest thereon at the Plan Interest Rate from the Allowance Date until paid, promptly (but in no event later than 90 days) after such Future Claim becomes Allowed; provided, however, that the District Court, on motion of the FCR or any holder of a Future Claim and after notice to the Reorganized Debtor, the FCR, the Future Claims Trustee, and all known Future Claimants, may at any time order that holders of Allowed Future Claims not for Punitive Damages receive from the Future Claims Trust a distribution that is only a percentage of such holders' Allowed Claims and that the Future Claims Trustee establish a reserve for the benefit of holders of unknown Future Claims and of known but Disputed Future Claims, if the District Court determines that it is reasonably likely that the then-existing Future Claims Cap will be insufficient to enable the Future Claims Trust to pay in full all Allowed Future Claims not for Punitive Damages that are reasonably expected to be asserted before the Future Claims Bar Date expires. All Future Claims for Punitive Damages shall be subordinated, in right of payment, to the prior payment in full, together with interest thereon as provided herein, of all Allowed Future Claims that are not for Punitive Damages. As soon as is practicable after (a) the Future Claims Bar Date has expired and (b) each Future Claim has been Allowed or Disallowed, and provided that all Allowed Future Claims not for Punitive Damages, together with interest thereon as provided herein, have been paid in

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full, each holder of an Allowed Future Claim for Punitive Damages shall be entitled to receive, solely from the Future Claims Trust, a Pro Rata share of Cash available for distribution to Future Claimants up to the full amount of such Allowed Claim, together with interest thereon at the Plan Interest Rate from the Allowance Date until paid. Except as provided in Section 6.5.13.3 of this Plan, the Future Claims Deposit, any investment earnings thereon, and all other amounts, if any, deposited into the Future Claims Trust shall be used solely to pay Allowed Future Claims and any taxes on the Future Claims Trust's earnings; provided, however, that if the Reorganized Debtor shall fail to pay any Future Claims Administration Expenses and such failure is not remedied within 30 days after the Future Claims Trustee or the FCR, as the case may be, gives the Reorganized Debtor written notice of such default under this Plan, the Future Claims Trustee may pay such unpaid Future Claims Administration Expenses from the Future Claims Trust.

5.5.4 Future Claims Collateral. The Reorganized Debtor's obligations under the Plan with regard to Future Claims and under the Future Claims Plan Documents shall be supported by a letter of credit or secured by a first priority security interest in and lien on the Future Claims Collateral at all times from the Effective Date until the twentieth anniversary of the Effective Date. The value of the Future Claims Collateral shall be reviewed and redetermined on the first anniversary of the Effective Date and on each anniversary thereafter (each a "Date of Redetermination"). Unless earlier released, on the twentieth anniversary of the Effective Date, the Future Claims Trustee will release the Future Claims Collateral and deliver same and any related documents to the Reorganized Debtor.

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- prepaid, (ii) hand delivery, or (iii) reputable overnight delivery service, all charges
- 2 prepaid, and shall be deemed given when received by the following parties:
- Archdiocese of Portland in Oregon 2838 East Burnside
- 4 Portland, OR 97214
 - Attn: Director Of Business Affairs

With copies to:

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- Sussman Shank LLP
- 7 1000 SW Broadway, Suite 1400
 - Portland, OR 97205
- 8 Attention: Thomas W. Stilley

All notices and requests to a Person or Entity holding any Claim will be sent to them at their last known address or to the last known address of their attorney of record. The Debtor or Reorganized Debtor and any holder of a Claim may designate in writing any other address, which designation will be effective upon actual receipt by the Debtor or the Reorganized Debtor, or by the holder of the Claim. Any Person or Entity entitled to receive notice under this Plan will have the obligation to provide the Reorganized Debtor with such Person's or Entity's current address for notice purposes. The Reorganized Debtor will have no obligation to attempt to locate a more current address in the event any notice proves to be undeliverable to the most recent address which has been provided to the Reorganized Debtor.

11.8 <u>Post-Confirmation Court Approval</u>. Any action requiring Bankruptcy Court, District Court, or State Court approval after the Effective Date will require the Person or Entity seeking such approval to file an application, motion, or other request with the Bankruptcy Court, District Court, or State Court, as applicable, and obtain a Final Order approving such action before the requested action may be taken. The Person or Entity filing such application, motion, or other request shall serve such application, motion, or other request, together with a notice setting forth the time in

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which objections must be filed with the court, on the Reorganized Debtor, all Tort Claimants having filed Claims or a lawsuit asserting a Claim (or having given written notice to the Reorganized Debtor in the case of Future Claims) whose Claims have not been paid in full, the Future Claimants Representative, the Known Tort Claims Trustee, and the Future Claims Trustee by first-class mail, electronic mail, overnight courier, facsimile, or hand delivery. Unless the court orders otherwise, all notices shall provide the recipients at least 20 days (plus 3 days if served by mail) in which to file an objection to the application, motion, or other request. If no objection is timely filed, the court may authorize the proposed action without further notice or a hearing. If an objection is timely filed, the court will determine whether to conduct a hearing, or to require the submission of further documentation, prior to ruling on the application, motion, or other request.

Proponents hereby request confirmation of the Plan pursuant to Section 1129(b) of the Bankruptcy Code if the requirements of all provisions of Section 1129(a) of the Bankruptcy Code, except paragraph (a)(8) thereof, are met with regard to the Plan. In determining whether the requirements of Section 1129(a)(8) of the Bankruptcy Code have been met, any Class or subclass of a Class that does not contain as an element thereof an Allowed Claim or a Claim temporarily allowed under Bankruptcy Rule 3018 as of the date fixed by the Bankruptcy Court for filing acceptances or rejections of this Plan shall be deemed deleted from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class or subclass.

11.10 Consummation of the Plan. The Proponents reserve the right to request that the Confirmation Order include (i) a finding by the Court that Bankruptcy Rule

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Sara C. Cotton, OSB #085986

Email: scotton@schwabe.com Audrey Davis, OSB #203619

Email: adavis@schwabe.com

SCHWABE, WILLIAMSON & WYATT, P.C.

Pacwest Center

1211 S.W. Fifth Avenue, Suite 1900

Portland, OR 97204 Telephone: 503.222.9981 Facsimile: 503.796.2900

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF OREGON

PORTLAND DIVISION

In re

ROMAN CATHOLIC ARCHBISHOP OF PORTLAND IN OREGON, and successors, a corporation sole, dba, Archdiocese of Portland in Oregon

Interested Parties/Claimants: T.A.

No.

NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST

Pursuant to Section 11.8 of the "Third Amended and Restated Joint Plan of Reorganization of Debtor, Tort Claimants Committee, Future Claimants Representative, and Parish and Parishioners Committee (dated April 9, 2007)" [Docket No. 5005 in *In re Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon*, No. 04-37154-elp11 (Bankr. D. Or.)] (the "Plan"), defendant Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole ("the Archdiocese" or "Reorganized Debtor"), hereby provides notice of its Motion to Approve

Page 1 - NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law Pacwest Center 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900

> EXHIBIT G Page 1 of 5

You are receiving this notice because you have asserted your status as one of the following:

- A Tort Claimant having filed a Claim or a lawsuit asserting a Claim whose Claim has not been paid in full;
- A Future Claimant who has given written notice to the Archdiocese of a Future
 Claim and who has not been paid in full;
- The Future Claimants Representative;
- The Known Tort Claims Trustee; or
- The Future Claims Trustee.

(See the Plan, § 11.8.) With regard to individuals receiving this notice because of their claimed status as a Future Claimant under the Plan, the Archdiocese is providing this notice based on the individual's claimed status. This notice is not an admission that the individual is a Future Claimant, and the Archdiocese expressly reserves its right to challenge the individual's asserted status as a Future Claimant under the Plan.

In accord with Section 11.8 of the Plan, you are being provided at least 20 days (plus 3 days if served by mail) in which to file the objection to the Motion. As noted in the Motion, the Archdiocese has requested that the Court take no action with respect to the Motion until at least November 29, 2024. If no objection is timely filed, the Court is authorized under the Plan to take the proposed action without further notice or a hearing. (See the Plan, § 11.8.)

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Page 2 - NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law Pacwest Center 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900

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EXHIBIT G Page 2 of 5 SCHWABE, WILLIAMSON & WYATT, P.C.

By: s/Audrey Davis

Sara C. Cotton, OSB #085986 Email: scotton@schwabe.com Audrey Davis, OSB #203619 Email: adavis@schwabe.com Of Attorneys for Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon

Page 3 - NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST

SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law Pacwest Center 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900

CERTIFICATE OF SERVICE

I hereby certify that on the 4th day of November, 2024, I served the foregoing NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST on the following parties at the following addresses:

Amity Girt Josh Lamborn, PC 50 SW Pine St., Ste. 301 Portland, OR 97204	Attorneys for T.A.
T.B.A. REDACTED	Pro Se Claimant
Kirsten L. Curtis Thenell Law Group PC 12909 SW 68th Parkway, Ste 290 Portland, OR 97223 Allison C. Worden Max E. Halpern The Dixon Firm 600 W. Broadway, Suite 1540	Attorneys for T.K.
San Diego, CA 92101 Ashley L. Vaughn Barb Long Dumas & Vaughn, LLC 3835 NE Hancock St., Suite GL-B Portland, OR 97212	Attorneys for J.V.
Peter B. Janci Crew Janci LLP 1200 NW Naito Parkway, Ste 500 Portland, OR 97209-2534	Attorneys for J.E.
David A. Foraker Via Email Only: david.foraker@millernash.com	Future Claimants Representative
Cheryl Nelson Vice President Relationship Manager, Global Corporate Trust US Bank 555 SW Oak Street, PD-OR-P7TD Portland, OR 97204	Future Claims Trustee

Page 1 - CERTIFICATE OF SERVICE

SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900 by mailing to them a true and correct copy thereof, certified by me as such, placed in a sealed envelope addressed to them at the addresses set forth above, and deposited in the U.S. Post Office at Portland, Oregon, on said day with postage prepaid.

s/ Audrey Davis

Audrey Davis, OSB #203619

Page 2 - CERTIFICATE OF SERVICE

SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900

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T.B.A. REDACTED	Pro Se Claimant
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Allison C. Worden Max E. Halpern The Dixon Firm 600 W. Broadway, Suite 1540 San Diego, CA 92101	
Ashley L. Vaughn Barb Long Dumas & Vaughn, LLC 3835 NE Hancock St., Suite GL-B Portland, OR 97212	Attorneys for J.V.
Peter B. Janci Crew Janci LLP 1200 NW Naito Parkway, Ste 500 Portland, OR 97209-2534	Attorneys for J.E.
David A. Foraker Via Email Only: david.foraker@millernash.com	Future Claimants Representative
Cheryl Nelson Vice President Relationship Manager, Global Corporate Trust US Bank 555 SW Oak Street, PD-OR-P7TD Portland, OR 97204	Future Claims Trustee

Page 1 - CERTIFICATE OF SERVICE

SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900 by mailing to them a true and correct copy thereof, certified by me as such, placed in a sealed envelope addressed to them at the addresses set forth above, and deposited in the U.S. Post Office at Portland, Oregon, on said day with postage prepaid.

s/ Audrey Davis
Audrey Davis, OSB #203619

Page 2 - CERTIFICATE OF SERVICE

SCHWABE, WILLIAMSON & WYATT, P.C. Altorneys at Law 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900